

2016 Year End Tax Reporting Package

Co. ID **PMT**  
 Issue ID **PMTC01**

Computershare cannot provide tax advice for purposes of completing this worksheet.

Please complete all sections below. Hover your mouse over fields containing a red triangle for additional information.

**A. Client Information**

Client Name:	<b>PENNYMAC MORTGAGE INVESTMENT TRUST</b>
Tax Id / EIN:	<b>270186273</b>
Issue Description / Type:	<b>COMMON STOCK</b>
CUSIP Number:	<b>70931T103</b>

1. Will this Company/Issue/Fund require tax reporting services for 2016? Yes
2. If Yes, please indicate the type(s) of reporting required by placing a 'Yes' in the corresponding box. (Select all that apply)
 

<b>1099-DIV</b>	Dividend and Distribution Information	Yes
	Suppress de minimis reporting (Yes = suppress tax forms less than \$10 in dividend income if no withholding)	Yes
<b>1099-INT</b>	Interest Income	No
<b>1042-S</b>	Foreign Person's U.S. Source Income	Yes
<b>1099-OID</b>	Original Issue Discount	No
<b>1099-MISC</b>	Miscellaneous Income	No
3. Please indicate the Business Entity type for this Company: REIT-Publicly Traded

**B. General Tax Reporting Questions**

Please indicate 'Yes' or 'No' to each of the following questions, and complete the additional worksheets, if applicable.

1. Did the Company/Fund distribute Qualified Dividends during 2016? (If Yes, see question 1a) No
  - a) Were 100% of the Ordinary Dividends distributed as Qualified Dividends? (If No, complete worksheet D or F) No
2. Would you like Computershare to share your tax reporting information with DTC, Broadridge & Wall Street Concepts? Yes
3. Will there be a spillover distribution payment for tax year 2016? Yes

If Yes, provide the following dates: Record: **12/30/2016** Payable: **1/27/2017**
4. Did any of the following Corporate changes occur during 2016? No
  - a) Name Change? No
  - b) Tax Id Number Change? No
  - c) CUSIP Number Change? No
5. Should Broker Fees & Commissions paid by your Company/Fund be reported on Form 1099-DIV? No
6. Did Purchase Discounts apply to investments during 2016? No
  - a) Should discounts on Dividend Reinvestments be reported on Form 1099-DIV? No
  - b) Should discounts on Optional Cash Investments be reported on Form 1099-DIV? No
7. Are you submitting adjustments to change any 2016 reportable distributions to reflect W-2 reporting vs. 1099-DIV? No

If Yes, please provide a detailed listing of applicable recipients/income to your Relationship Manager as soon as possible.
8. Did a Cash Liquidating Distribution occur during 2016? (If Yes, complete worksheet D or F) No
9. Did a Non-Cash Liquidating Distribution occur during 2016? (If Yes, complete worksheet D or F) No
10. Did a taxable Stock Split occur during 2016? No
11. Did a taxable Stock Dividend occur during 2016? No
12. Did a Cash in Lieu (CIL) payment occur during 2016? No
13. Did a Sale of Warrants payment occur during 2016? No
14. Did a Sale of Rights payment occur during 2016? No
15. Will a Foreign Tax Payment calculation be required for 2016? (If Yes, complete worksheet D or F) No

If Yes, please indicate the applicable Foreign Country for reporting purposes.
16. Did a Nondividend Distribution (Return of Capital) occur during 2016? (If Yes, complete worksheet D or F) No
17. Did the Company/Fund distribute Exempt Interest Dividends during 2016? (If Yes, complete worksheet D or F) No
18. Did a Long Term Capital Gain payment occur during 2016? (If Yes, complete worksheet D & E or F & G) Yes
19. Do you intend to send an enclosure with your 2016 tax forms? No
20. Would you like Computershare to print the enclosure to be sent with your 2016 tax forms? No





**H. Client Authorization**

Please return this completed document electronically. Please do NOT return a printed copy of this document in PDF format.

I certify that the information contained in this document is true and correct. Any reliance on this information by Computershare cannot result in harm to Computershare or its successors.

*Electronic Signature (please type your name):*      *Phil Cusack*

*Title/Position:*                      *SVP, Tax*                                      *Date:*                      *1/9/2017*

In lieu of an actual signature, Computershare will rely on the electronic delivery of this document as Client authentication. This assumes that authorized parties within the named firm have reviewed, and are in agreement with, the contents of this document.

We sincerely thank you for your cooperation in this effort and appreciate your prompt response to this questionnaire.

\*Computershare assumes no legal responsibility for the subsequent use or dissemination of such tax reporting information by DTC, Broadridge and/or Wall Street Concepts and the Company acknowledges that it shall assume any such legal responsibility and hold Computershare harmless for complying with this request.